



Please return this application to:
Causeway Global Value Fund
P.O. Box 219085
Kansas City, MO 64121-7159

IRA Distribution Election Form – Global Value Fund

GENERAL INFORMATION

For Assistance Call: 1-866-947-7000

This form should be used to request periodic withdrawals from your IRA or SEP-IRA, including minimum distributions required at age 70 1/2 or dividend distributions. Please complete all sections and mail form to:

Causeway Global Value Fund
P.O. Box 219085
Kansas City, MO 64121-7159

If you have any questions, please call 1-866-947-7000.

Please print clearly or type all items except signature.

BENEFICIARY NAME FIRST, MIDDLE, LAST OR ESTATE

STREET ADDRESS

CITY STATE ZIP

SOCIAL SECURITY NUMBER OR TAX IDENTIFICATION NUMBER DATE OF BIRTH

Premature distribution. I understand that if I am under age 59 1/2 and taking a premature distribution, I will generally be subject to an IRS-assessed penalty tax on my distribution in addition to ordinary income taxes.

1 IRA REGISTRATION

NAME: FIRST MIDDLE LAST

STREET ADDRESS

CITY STATE ZIP

SOCIAL SECURITY NUMBER DAYTIME TELEPHONE

DATE OF BIRTH

2 TYPE OF DISTRIBUTION

- Normal distribution
I am between ages 59 1/2 and 70 1/2, or
I am 70 1/2 and older
Disability: I am under age 59 1/2 and disabled.
Death: Attach a certified copy of the death certificate and complete the following.
Date of Death:
Beneficiary Information (Each Beneficiary must complete a separate form).
I am a (check one):
Beneficiary
Legal Representative (attach court appointment)

3 ACCOUNT INFORMATION

List only the account(s) from which you would like the distributions taken. This is not to be completed if you are requesting dividend distributions under Section 5.

Table with 3 columns: Fund Name, Account Number, Percent of Distribution. Includes a Total 100% row.

4 WITHHOLDING INSTRUCTIONS

The law requires that federal income tax be withheld from your IRA distributions at a rate of 10% unless you elect not to have withholding apply. If you do not check a box, taxes will be withheld.

- I elect to have taxes withheld from my IRA distribution (10% withholding; not available on dividend distributions.)
I elect not to have federal tax withheld from my distributions. I understand that I may be liable for payment of estimated tax. I may incur penalties under the estimated tax rule if my withholding and tax payments are not sufficient.

(over please)

